

UPDATES TO THE CISI MEMBERSHIP REGULATIONS

A brief summary of the changes between the March 2022 and June 2023 versions can be seen below:

Addition to the Criteria for Individual Charter CPD Route to Chartered MCSI

Members holding a CISI Level 6/7 qualification can now use CPD completed as a Chartered Member of a CISI Relevant Body towards meeting their CPD requirements when applying for Chartered MCSI. They will need to have been a Chartered Member of a relevant body for a minimum of 12 months and successfully logged and certified 12 months of CPD as a personally Chartered Member, immediately preceding their CISI membership.

These changes are reflected in Annex 1 paragraph 18 of the **Membership Regulations**.

Removal – Chartered FCSI (Financial Planning) Window of Opportunity

The window of opportunity for members applying for Chartered FCSI (Financial Planning) is now closed. This route has now been removed from Annex 1 of the Membership Regulations.

Members can still apply for Chartered FCSI (Financial Planning) by meeting the criteria available **[here](#)**.

Members are to note that these changes may impact the numbering of paragraphs and sections within the Regulations.

Should you have any queries with reference to the changes, please email the Policy Team at **policy@cisi.org**.